



Canada's Centre for Global Trade
WINNIPEG, MANITOBA

Mapping The Midwest Future

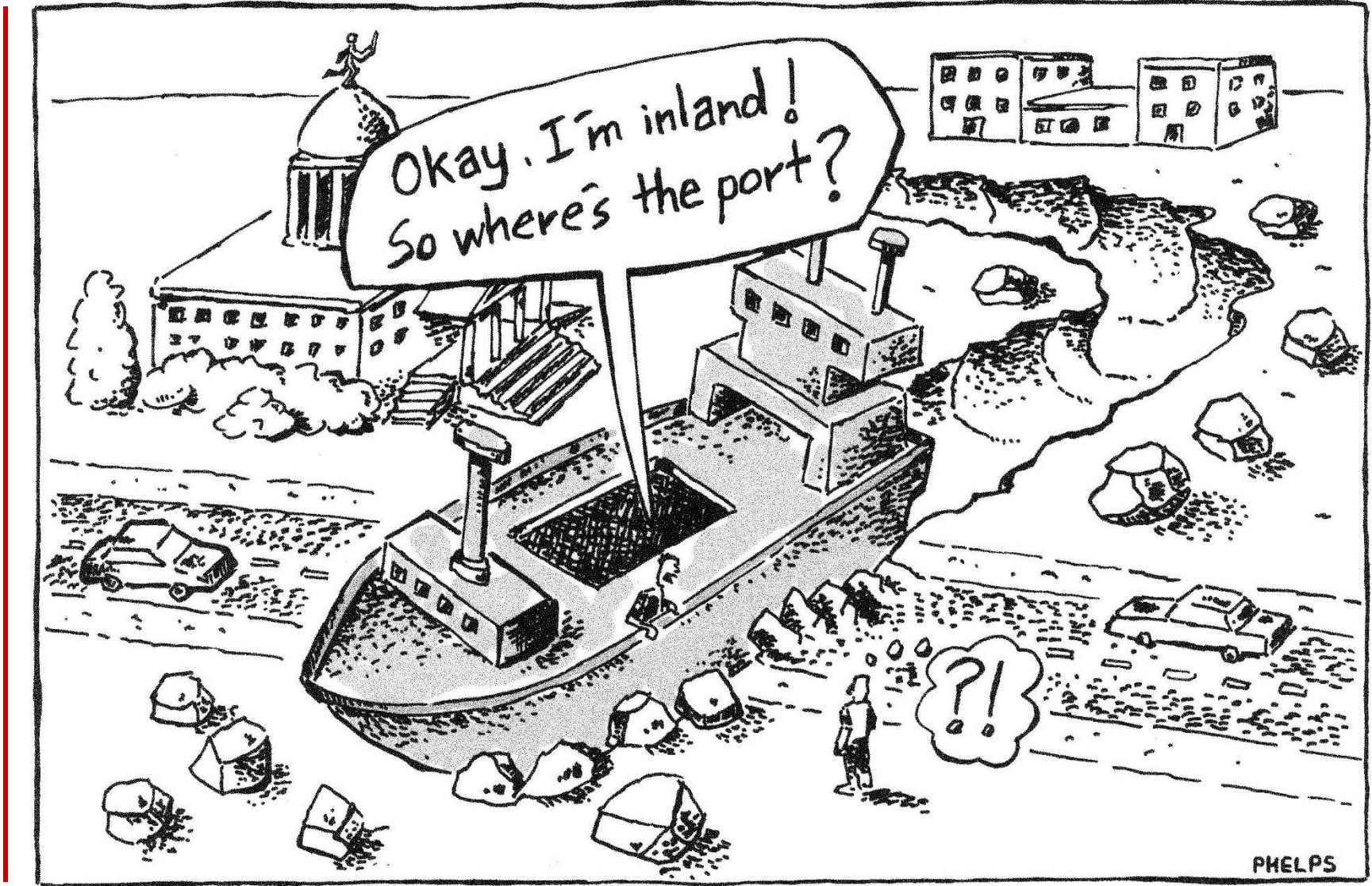
Improving Transportation Competitiveness

John Spacek, Vice President (Planning & Development)
September 29, 2014



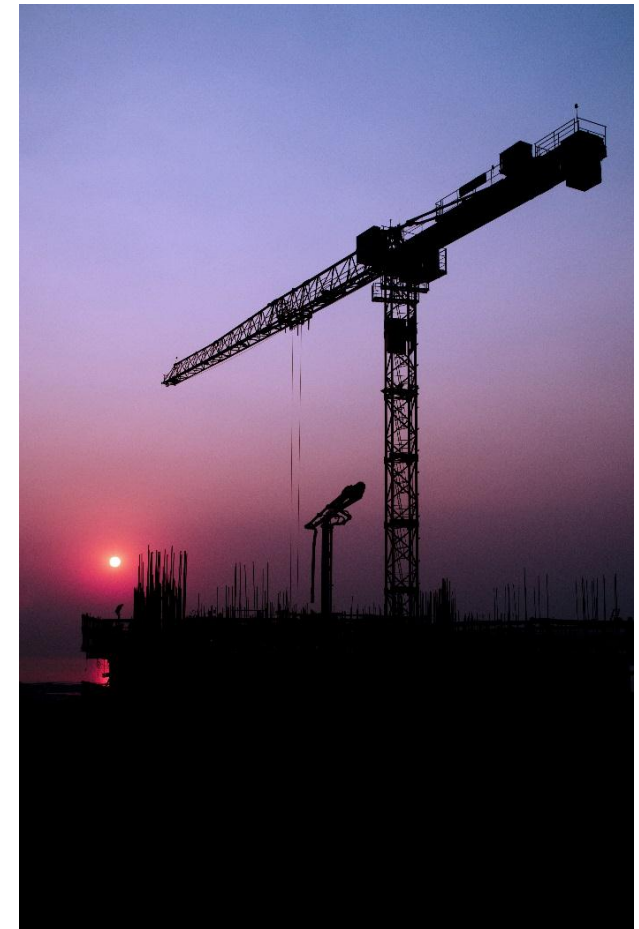
What is an Inland Port?

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Creation of CentrePort Canada Inc.

- A unique partnership among governments, business, labour and the community created the vision of development.
- Province of Manitoba passed legislation in 2008 creating a private sector, for profit, corporation called CentrePort Canada Inc. with a Board of 15 Directors.
- CentrePort Canada Inc.'s mandate is to:
 - Manage development of the inland port;
 - Market the inland port;
 - Act as a one-stop shop for investment activity.



CentrePort: Canada's Centre for Global Trade

CentrePort Canada offers 20,000 acres of high-quality industrial land, adjacent to a major urban centre and the Canada-US border, with on-site access to **tri-modal** transportation options. It will incorporate live-work-play components.

CentrePort Canada Inc. is a business, logistics and development **facilitator**.



At the Hub of Key Rail and Highway Corridors

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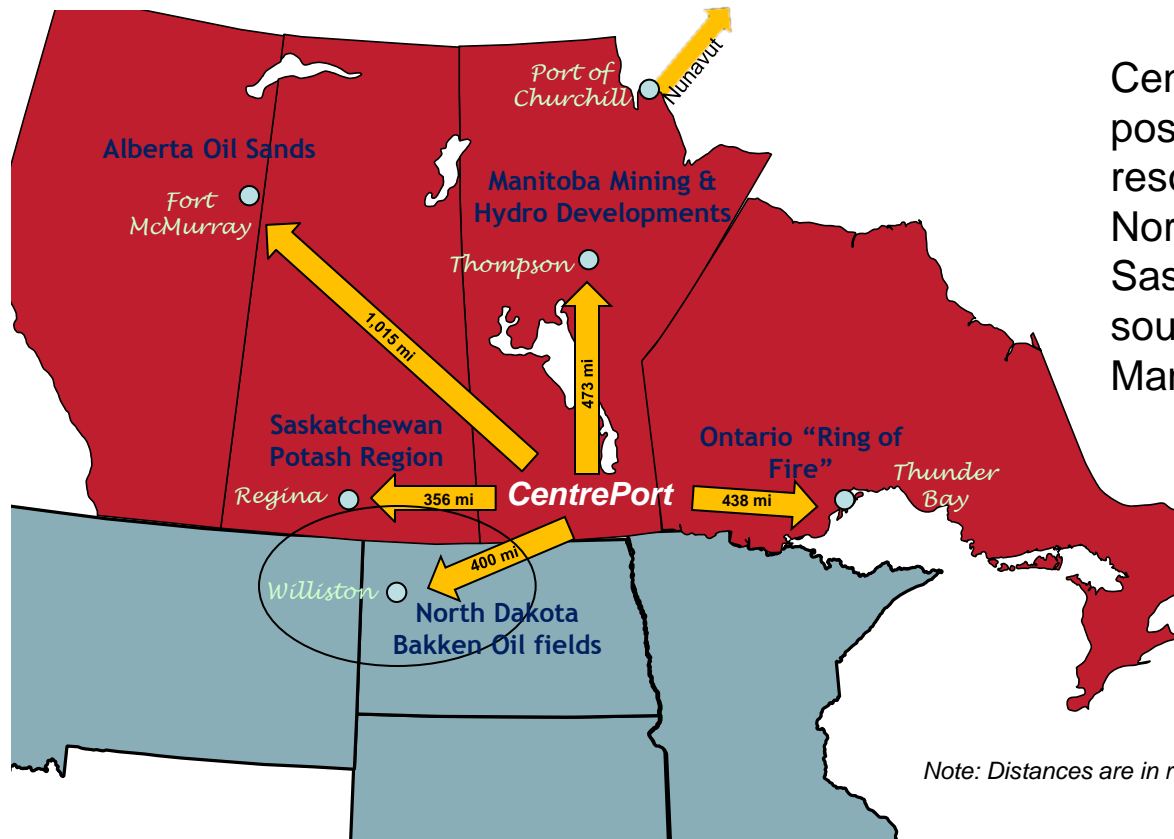


CentrePort Canada is connected to important global markets:

- **Asia Pacific Gateway**
 - Trans Canada Corridor
 - Northwest Corridor
- **Quebec-Ontario Gateway**
 - Trans Canada Corridor
 - Windsor/Detroit
- **NAFTA Gateway**
 - Mid-Continent Corridor
 - Eastern USA Seaboard
 - Mexico
- **Atlantic Gateway**
 - Halifax Port
- **Arctic Gateway**
 - Air Polar Routes
 - Marine Polar Routes

The Centre of Development

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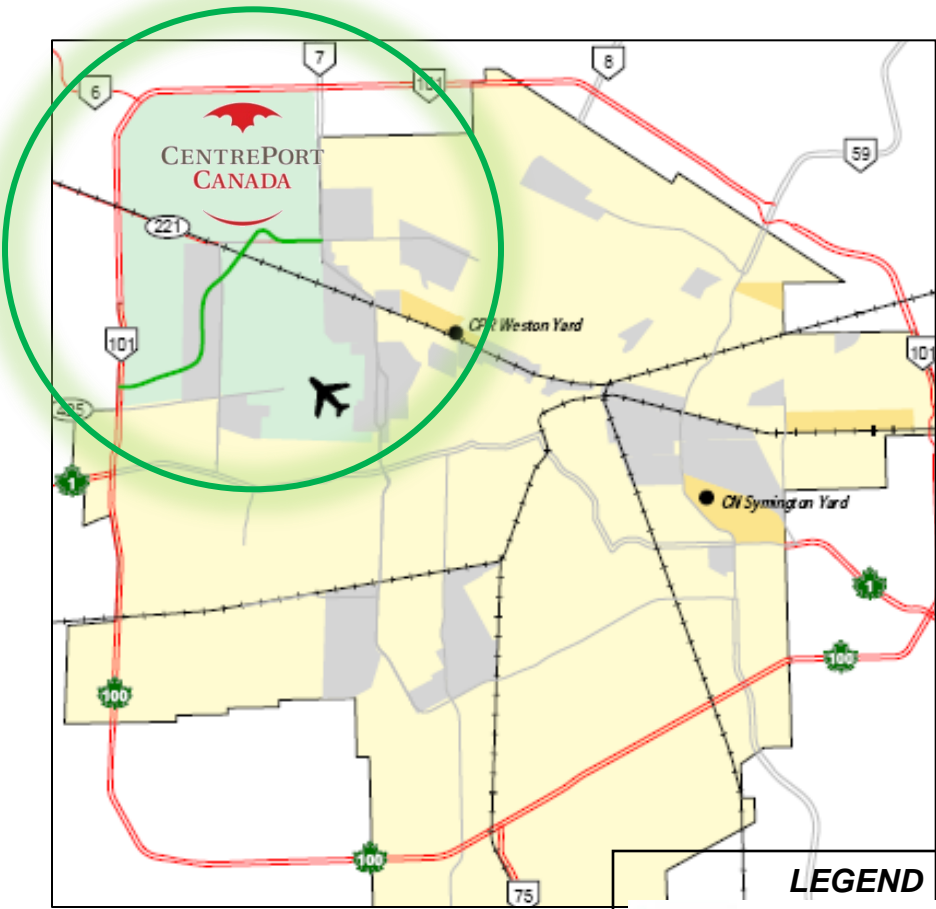


CentrePort is ideally positioned to service the resource-rich regions of North Dakota, Ontario, Saskatchewan, Alberta, southwestern & northern Manitoba & Nunavut.

Shipping to Williston from Winnipeg is 20 to 50 per cent cheaper than shipping from other regional cities including Chicago, Kansas City, Oklahoma City, Denver and Houston. Winnipeg is also significantly closer, reducing shipping times by up to 75 per cent.

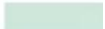

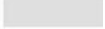
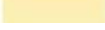
(Cost comparison for Canadian trucking company shipping LTL for 1,000 and 5,000 lb pallets)

CentrePort Canada's Location

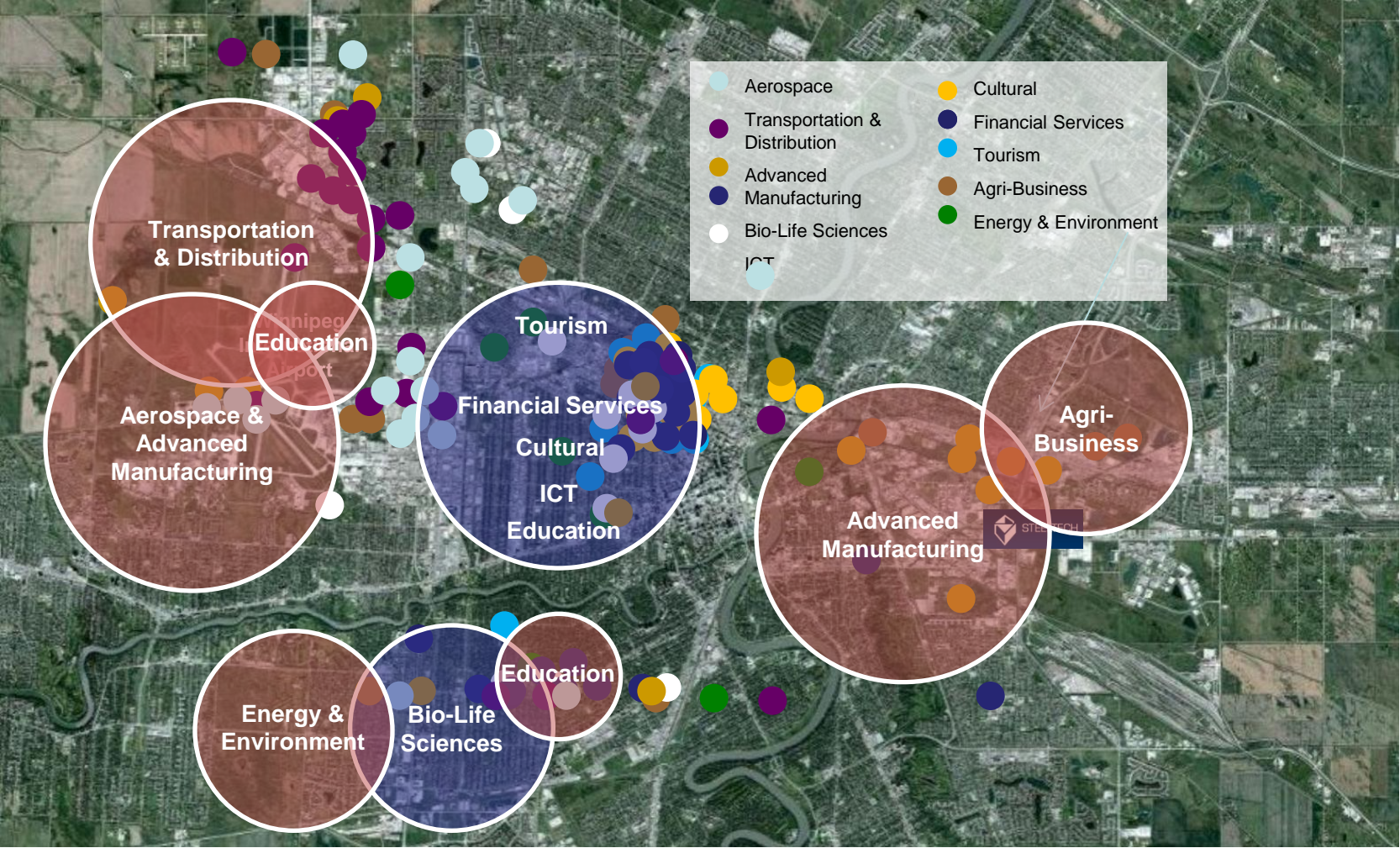


- Operational since November 2009.
- Anchored by the James Armstrong International Airport.
- Located in the northwest quadrant of Winnipeg and the RM of Rosser. The boundaries for the project are Saskatchewan Avenue to the south, the perimeter highway to the west and north, and Brookside Blvd to the east.

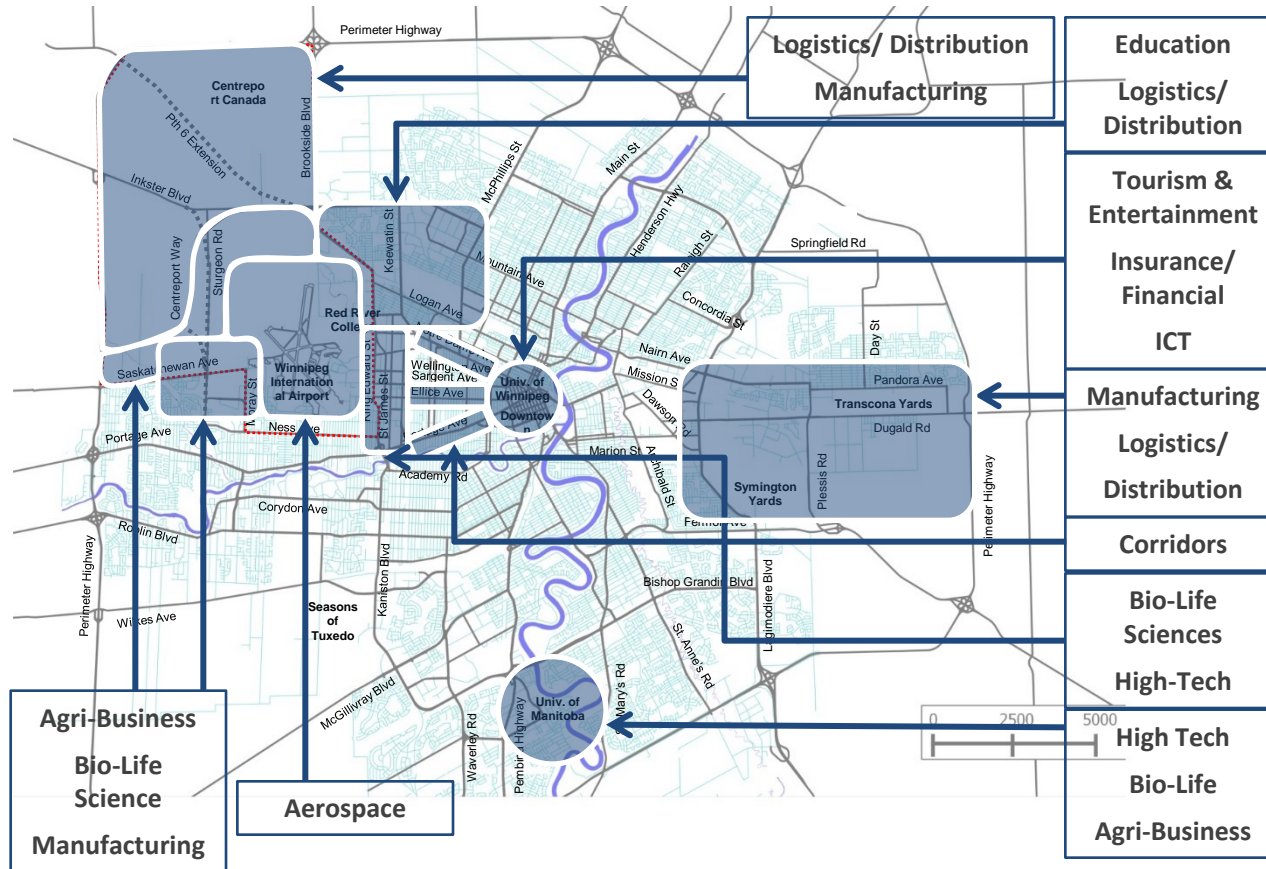
LEGEND

-  CentrePort Canada
-  CentrePort Canada Way
-  Industrial Areas
-  Railway Yards

Existing Economic Clusters



Potential Primary Cluster Allocation



Key Investment Sectors

6 key investment sectors that best leverage CentrePort Canada's competitive advantages:

1. Agri-business
2. Composites
3. Mining/ Energy
4. Biomedical
5. Regional Distribution
(Retail/ Manufacturing
Components/ Goods)
6. E-Commerce



**Examining sectors in greater detail to determine CentrePort's strongest competitive advantages*

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